CATS- IT Project Status
(11/21/2006)

Accomplishments
- EATF conf. call on 10/19
- Agreement to do monthly conf. calls with EATF
- Identified analysis team members
- Defined project to consist of seven phases and three software releases (see attached for details)
- Established analysis project schedule for each phase
- Phase I analysis ready for finalization with CATS working group
- Analysis deliverables identified and defined
- All servers for the project have been received
- Identified Phase II use cases
- Early screen prototypes(examples) up through Phase 2 were built
- Selected CSLA business object framework and ATLAS controls
- Completed a prototype screen for the Measures using ATLAS controls

Currently Underway
- Meeting with Weatherization Working Group on Wed. 11/1/2006
- Detailed project schedule
- Schedule joint meeting of the Working Groups for Nov. '06
- Finalization of Phase I analysis
- Phase 2 analysis (create job; input measure; and job review)
- Optimize web application connectivity speed to CSD
- Follow-up on open issues and/or action items from previous meetings
- Identify online/database transfer user roles and system rights
- Solicitation for Test Manager will be issued in Nov. '06
- Moving the Phase 1 Aspects to CSLA business objects
- Updates to the Phase 1 development for compliance with revised Phase 1 Analysis documentation
- Working on Phase 2 development based on draft Phase 2 Analysis

What's planned?
- Integrate search/customer/dwelling/job/measure entry screens
- Phase I final approval from EATF
- Move remaining Phase 1 Business Objects to CSLA
- Integrate Phase 2 prototype screens with Phase I project
- Review Phase 2 analysis/documentation with Working Groups in Dec. '06
- Finalize Phase 2 development plan
- Start Phase 3 analysis/documentation
- Re-examine and set-up regular meetings with Working Groups
- Develop solicitation for Training Manager and Documentation (e.g., online help, manual, etc.) consultants
- Next email project status update to be issued approximately during the week of December 18, 2006

CATS Project
(Releases and Phases)

CATS Software Release 1 (Target date is: 3/3/2008)

Phase 1 will consist of the following components for the on-line software:
- Home Page& Main Menu
- Search
- Customers
- Application & Eligibility
- Dwelling (i.e., assessment, demographics, and eligibility)
- Other online software components (i.e., history, event & error logging, log-on screen, etc.)

Phase 2 will consist of the following components for the on-line software:
- Create Weatherization Job
- Input measures applied to a dwelling
- Measure waiver program
- Job review process

Phase 3 will consist of the following functionality:
- Prioritized standard reports & data views
- Software administrative components
- Interface between CATS and EARS for reimbursement
- Database Transfer file handling and rules document
- Build more extensive data reporting and query capability

Phase 4 will consist of the following functionality:
- Cash Assistance Program

Phase 5 will consist of the following functionality:
- Wood, Propane, and Oil

CATS Software Release 2 (Target date is: 5/1/2008)

Phase 6 will consist of the following functionality:
- Updates to Release 1 than may be necessary
- Job waiver program
- Adjustments to jobs
- Contract closeout process
- Additional standard reports
- Enhancements to the software administrative components

CATS Software Release 3 (Target date is: 7/1/2008)

Phase 7 will consist of the following functionality:
- Excess Revenue activity reporting